

**TO BE EXECUTED BY THE HOLDER TO EXCHANGE THIS
WARRANT FOR SHARES OF COMMON STOCK**

GREAT BASIN SCIENTIFIC, INC.

The undersigned holder hereby surrenders its Series C Warrant (the "**Warrant**") to receive shares of Common Stock ("**Warrant Shares**") of Great Basin Scientific, Inc., a company incorporated under the laws of the State of Delaware (the "**Company**"), pursuant to Section 1(i) of the Warrant. Capitalized terms used herein and not otherwise defined shall have the respective meanings set forth in the Warrant.

1. Number of Warrants Surrendered. The Holder hereby surrenders the following number of Series C Warrants: _____

2. Number of Shares of Common Stock to be exchanged. The number of shares of Common Stock to be exchanged will be based on the formula under Section 1(d) of the Warrant and is based on the following factors as of the Mandatory Exercise Time adjusted for any reverse stock splits:

Black Scholes Value: \$133.551

Closing Bid on January 19, 2016: \$0.1991

Number of Shares to be delivered upon exchange: _____

Less: Number of Shares in Excess of the 4.99% limit: _____

Number of Shares of Common Stock to deliver: _____

Number of Shares of Common Stock underlying Convertible Rights (if any): _____

3. Delivery of Warrants and of Net Number of shares of Common Stock. The Holder shall cause the warrant agent to deliver the Warrant to the Company through a DWAC withdrawal. The Company shall cause the Stock Transfer Agent to deliver to Holder, or its designee or agent as specified below, through a DWAC deposit the shares of Common Stock in respect of the exercise contemplated hereby. Delivery shall be made to Holder, or for its benefit, to the following address:

Brokerage Firm Name: _____

DTC#: _____

Account Number: _____

Account Holder Name: _____

SERIES C WARRANT SURRENDER AND EXCHANGE NOTICE

4. Delivery of Convertible Rights. The Company shall issue the Convertible Rights and deliver to the Holder, or its designee or agent, to the following address:

Name: _____

Address 1: _____

Address 2: _____

City: _____

State: _____

Zip Code: _____

Name of Registered Holder

By:

Name: _____

Title: _____

Date: _____